

ADRIENNE ROBERTSON

HEAD OF REGULATORY AND FIDUCIARY SERVICES



Adrienne has more than 30 years of experience in ERISA and employee benefits plans industry.

Adrienne is Head of Regulatory and Fiduciary Services for Transamerica's retirement services business, and is based in their Denver office. Adrienne has more than 30 years of experience in the retirement services industry.

Her expertise is in ERISA and employee benefits plans, including fiduciary concerns; operational compliance; plan design strategy; merger, acquisition and controlled group issues; and recordkeeping and administrative considerations.

Adrienne has previously worked at Alvarez & Marsal in their Denver-based benefits consulting group, and as an attorney at Sherman & Howard LLC in Denver, and at Drinker Biddle & Reath LLP (now Faegre Drinker) in Philadelphia. Prior to that, she was in-house counsel at the Vanguard Group.

Her ASPPA certifications include the Certified Pension Consultant and Qualified Pension Administrator. Adrienne is a SPARK Institute Advisory Board member, has authored numerous articles for 401(k) Advisor, has served on ASPPA's Education and Examination Committee, and is currently a member of ASPPA's Government Affairs Committee. She has also conducted numerous presentations for clients, advisors, and industry groups. Adrienne holds a Juris Doctor degree from the Widener University School of Law, and a Bachelor of Science from Rensselaer Polytechnic Institute.

ABOUT ADRIENNE:

- 30+ years of industry experience
- SPARK Institute Advisory Board member (current)
- ACLI Retirement Plans Committee member (current)
- Member – Western Pension & Benefits Council, Denver Chapter (board member from 2018-2019)
- Credentialed ASPPA Member since 1999
- ASPPA Government Affairs Committee member (current)
- ASPPA Education and Examination Committee member (2003-2007)
- Widener University School of Law Rensselaer Polytechnic Institute

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